

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL	
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>Providence Equity Partners IV, L.L.C.</u> <hr/> (Last) (First) (Middle) 50 KENNEDY PLAZA <hr/> (Street) PROVIDENCE RI 02903 <hr/> (City) (State) (Zip)	2. Date of Event Requiring Statement (Month/Day/Year) 05/10/2005	3. Issuer Name and Ticker or Trading Symbol <u>Warner Music Group Corp. [WMG]</u>	
		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director <input checked="" type="checkbox"/> 10% Owner Officer (give title below) Other (specify below)	5. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person <input checked="" type="checkbox"/> Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
Common Stock	12,905,390.6861	I	See Joint Reporting Persons ⁽¹⁾⁽²⁾

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			

1. Name and Address of Reporting Person*
Providence Equity Partners IV, L.L.C.

 (Last) (First) (Middle)
 50 KENNEDY PLAZA

 (Street)
 PROVIDENCE RI 02903

 (City) (State) (Zip)

1. Name and Address of Reporting Person*
Providence Equity GP IV L.P.

 (Last) (First) (Middle)
 50 KENNEDY PLAZA

 (Street)
 PROVIDENCE RI 02903

 (City) (State) (Zip)

1. Name and Address of Reporting Person*
PROVIDENCE EQUITY PARTNERS IV LP

 (Last) (First) (Middle)
 50 KENNEDY PLAZA

 (Street)
 PROVIDENCE RI 02903

 (City) (State) (Zip)

1. Name and Address of Reporting Person*
CREAMER GLENN M

 (Last) (First) (Middle)
 C/O PROVIDENCE EQUITY PARTNERS IV, LLC
 50 KENNEDY PLAZA

 (Street)
 PROVIDENCE RI 02903

 (City) (State) (Zip)

1. Name and Address of Reporting Person*
SALEM PAUL J

(Last) (First) (Middle)

C/O PROVIDENCE EQUITY PARTNERS IV, LLC
50 KENNEDY PLAZA

(Street)

PROVIDENCE RI 02903

(City)

(State)

(Zip)

Explanation of Responses:

1. See Exhibit 99.1 for the identities of each Reporting Person and for a table of all shares beneficially owned directly or indirectly by each of the Reporting Persons.
2. Directly owned by Providence Equity Partners IV LP and Providence Equity Operating Partners IV LP

[See Exhibit 99.1 for Signatures](#)

[05/10/2005](#)

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

NAME AND ADDRESS OF REPORTING PERSON:

Providence Equity Partners IV, LLC
 50 Kennedy Plaza
 Providence, RI 02903

ISSUER NAME AND TICKER OR TRADING SYMBOL:

Warner Music Group Corp. (WMG)

DATE OF EVENT REQUIRING STATEMENT:

May 10, 2005

Explanation of Responses:

 This Form 3 is filed by Providence Equity Partners IV, LLC,
 Providence Equity GP IV L.P. and Providence Equity Partners IV LP
 (each a "Reporting Person").

Reporting Person -----	Amount of Securities Beneficially Owned -----	Ownership Form: Direct (D) or Indirect (I) -----	Nature of Indirect Beneficial Ownership -----
Providence Equity Partners IV LP	12,863,899.8512535	D	
Providence Equity GP IV L.P.	12,905,390.6860806	I	(1)
Providence Equity Partners IV, LLC	12,905,390.6860806	I	(2)
Glenn M. Creamer	12,905,930.6860806	I	(3)
Paul J. Salem	12,905,930.6860806	I	(3)

- (1) Includes shares owned by Providence Equity Partners IV LP and Providence Equity Operating Partners IV LP (together, the "Funds"). Providence Equity GP IV L.P. is the general partner of the Funds.
- (2) Includes shares owned by the Funds. Providence Equity Partners IV, LLC is the general partner of Providence Equity GP IV L.P.
- (3) Includes shares owned by the Funds. Messrs. Creamer and Salem are Members of Providence Equity Partners IV, LLC.

Each Reporting Person disclaims beneficial ownership of all indirectly owned securities reported on this Form in excess of such Reporting Person's pecuniary interest therein.

JOINT FILER INFORMATION

NAME: Providence Equity Partners IV, LLC

ADDRESS: 50 Kennedy Plaza
 Providence, RI 02903

ISSUER AND TICKER SYMBOL: Warner Music Group Corp. (WMG)

DATE OF EVENT REQUIRING STATEMENT: May 10, 2005

RELATIONSHIP OF REPORTING PERSONS TO ISSUER: 10% owner

SIGNATURE: Providence Equity Partners IV, LLC

By: /s/ Jonathan M. Nelson

 Jonathan M. Nelson
 Member

Dated: May 10, 2005

JOINT FILER INFORMATION

NAME: Providence Equity GP IV L.P.

ADDRESS: 50 Kennedy Plaza
Providence, RI 02903

ISSUER AND TICKER SYMBOL: Warner Music Group Corp. (WMG)

DATE OF EVENT REQUIRING STATEMENT: May 10, 2005

RELATIONSHIP OF REPORTING PERSONS TO ISSUER: 10% owner

SIGNATURE: Providence Equity GP IV L.P.

By: Providence Equity Partners IV, LLC, its General Partner

By: /s/ Jonathan M. Nelson

Jonathan M. Nelson
Member

Dated: May 10, 2005

JOINT FILER INFORMATION

NAME: Providence Equity Partners IV LP

ADDRESS: 50 Kennedy Plaza
Providence, RI 02903

ISSUER AND TICKER SYMBOL: Warner Music Group Corp. (WMG)

DATE OF EVENT REQUIRING STATEMENT: May 10, 2005

RELATIONSHIP OF REPORTING PERSONS TO ISSUER: 10% owner

SIGNATURE: Providence Equity Partners IV LP

By: Providence Equity GP IV L.P., its General Partner

By: Providence Equity Partners IV, LLC, its General Partner

By: /s/ Jonathan M. Nelson

Jonathan M. Nelson
Member

Dated: May 10, 2005

JOINT FILER INFORMATION

NAME: Glenn M. Creamer

ADDRESS: c/o Providence Equity Partners IV, LLC
50 Kennedy Plaza
Providence, RI 02903

ISSUER AND TICKER SYMBOL: Warner Music Group Corp. (WMG)

DATE OF EVENT REQUIRING STATEMENT: May 10, 2005

RELATIONSHIP OF REPORTING PERSONS TO ISSUER: 10% owner

SIGNATURE:

By: /s/ Glenn M. Creamer

Glenn M. Creamer

Dated: May 10, 2005

JOINT FILER INFORMATION

NAME: Paul J. Salem

ADDRESS: c/o Providence Equity Partners IV, LLC
50 Kennedy Plaza
Providence, RI 02903

ISSUER AND TICKER SYMBOL: Warner Music Group Corp. (WMG)

DATE OF EVENT REQUIRING STATEMENT: May 10, 2005

RELATIONSHIP OF REPORTING PERSONS TO ISSUER: 10% owner

SIGNATURE:

By: /s/ Paul J. Salem

Paul J. Salem

Dated: May 10, 2005