The Constitution of Freehouse		· · · · · · · · · · · · · · · · · · ·		
The Securities and Exchange	ge Commission has not nece it is a	ccurate and comple		and has not determined if
T	ne reader should not assume	that the informatio	n is accurate and complete.	
UNITE		6 AND EXCHANG on, D.C. 20549 RM D	E COMMISSION	OMB APPROVAL OMB Number: 3235-0076 Estimated average burden hours per response: 4.00
	Notice of Exempt	Offering of Secu	rities	<u>[</u> ]
1. Issuer's Identity				
CIK (Filer ID Number)	Previous Names	None	Entity Type	
0001319161	WMG Parent C	orp.	X Corporation	
Name of Issuer			Limited Partne	-
Warner Music Group Corp.			Limited Liabilit	y Company
Jurisdiction of Incorporation/Org	Janization		General Partne	ership
DELAWARE	ion		Business Trus	t
Year of Incorporation/Organizati	011		Other (Specify	)
X Over Five Years Ago	- (f - ) ()			
Within Last Five Years (Spe	city Year)			
2. Principal Place of Business	and Contact Information			
Name of Issuer				
Warner Music Group Corp.				
Street Address 1		Street Address 2		
1633 BROADWAY		Street Address 2		
City	State/Province/Country	ZIP/PostalCode	Phone Number o	flssuer
NEW YORK	NEW YORK	10019	212-275-2000	
3. Related Persons				
Last Name	First Name		Middle Name	
Kyncl	Robert			
Street Address 1	Street Address 2			
Warner Music Group Corp.	1633 Broadway			
City	State/Province/Cou	ntry	ZIP/PostalCode	
New York	NEW YORK		10019	
Relationship: X Executive Offic	cer X Director Promoter			
Clarification of Response (if Nec	essary):			
Last Name	First Name		Middle Name	
Levin	Eric			
Street Address 1	Street Address 2			
Warner Music Group Corp.	1633 Broadway			
City	State/Province/Cou	ntry	ZIP/PostalCode	
New York	NEW YORK		10019	
Relationship: X Executive Offic	cer Director Promoter			
Clarification of Response (if Nec	essary):			
Last Name	First Name		Middle Name	
Osherova	Maria			
Street Address 1	Street Address 2			
Warner Music Group Corp.	1633 Broadway			
City	State/Province/Cou	ntry	ZIP/PostalCode	
New York	NEW YORK		10019	
Relationship: X Executive Offic	cer 🗌 Director 🗌 Promoter			

Clarification of Response (if Necessary):

Last Name First Name Kitzer Address 2 Warner Music Group Corp. 1633 Broadway City State/Province/Country ZIP/PostalCode New York NEW YORK 10019 Relationship: Executive Officer S Director Promoter Clarification of Response (if Necessary): Last Name First Name Middle Name Robinson Paul M. Street Address 1 Street Address 2 Warner Music Group Corp. 1533 Broadway City State/Province/Country ZIP/PostalCode New York NEW YORK 10019 Relationship: Executive Officer Director Promoter Clarification of Response (if Necessary): Last Name First Name Middle Name Robinson Paul M. Street Address 1 Street Address 2 Warner Music Group Corp. 1633 Broadway City State/Province/Country ZIP/PostalCode New York NEW YORK 10019 Relationship: Executive Officer Director Promoter Clarification of Response (if Necessary): Last Name First Name Middle Name Benet Lincoln Street Address 2 Warner Music Group Corp. 1633 Broadway City State/Province/Country ZIP/PostalCode New York NEW YORK 10019 Relationship: Executive Officer Officer Promoter Clarification of Response (if Necessary): Last Name First Name Middle Name Benet Lincoln Street Address 1 Street Address 2 Warner Music Group Corp. 1633 Broadway City State/Province/Country ZIP/PostalCode New York NEW YORK 10019 Relationship: Executive Officer Director Promoter Clarification of Response (if Necessary): Last Name First Name Kits Name Middle Name Benet Lincoln Street Address 1 Street Address 2 Warner Music Group Corp. 1633 Broadway City State/Province/Country ZIP/PostalCode New York VORK VORK 10019			
Sine Address 1Sine Address 2Wane Matic Group Corp.1633 BroadwayCityState Province/CountryZIP/PostalCodeNew YorkNEW YORK10019Clarification of Response (if Necessary):Hiddle NameLast NameFirst NameMiddle NameMarchallCanaraeSince Address 2Wane Music Comp Corp.1633 Broadway10019CityState/Province/Country2IP/PostalCodeNew YorkNEW YORK10019Relationship: [X] Executive Officer [] Director [] Promoter10019Clarification of Response (if Necessary):State/Province/Country2IP/PostalCodeNew YorkNEW YORK10019Relationship: [] Executive Officer [] Sing NambayState/Province/Country2IP/PostalCodeNew YorkNEW YORK10019Relationship: [] Executive Officer [] PromoterState/Province/Country2IP/PostalCodeNew YorkNEW YORK10019New YorkNEW YORK10019New YorkNEW YORK10019New YorkNEW YORK10019Street Address 1Street Address 2Wanne Mastic Group Corp.1633 Broadway2IP/PostalCodeNew YorkNEW YORK10019Street Address 1Street Address 2Wanne Music Group Corp.1633 Broadway2IP/PostalCodeNew YorkNEW YORK10019Street Address 1Street Address 2Wanne Music Group Corp.1633 Broadway2IP/PostalCodeNew YorkNEW YORK<			Middle Name
Wave Music Group Cop.IGSI Produce/CountryZIP/Posial/CodeCityState/Province/Country210/19Relationship:Executive Officer [X] DirectorPromoterClarification of Response (if Necessary):Middle NameMarshallCarianceStreet Address 2Waner Music Group Cop.ISSI BraadwayZIP/Posial/CodeCityState/Province/CountryZIP/Posial/CodeCityState/Province/CountryZIP/Posial/CodeNew YorkNFW YORK10019Relationship:Executive Officer [] PromoterCalification of Response (if Necessary):Last NameLast NameFirst NameMiddle NameBhoratalLonStreet Address 1Street Address 2Varier Music Group Cop.IG3 BroadwayCityState/Province/CountryZIP/Posial/CodeNew YorkNEW YORK0019Relationship:Executive Officer [] PromoterClarification of Response (if Necessary):Laste/Province/CountryLast NameFirst NameMiddle NameBootalAuStreet Address 2Middle NameRelationship:Street Address 2Warer Music Group Cop.IG33 BroadwayCityState/Province/CountryZIP/Postal/CodeNEW YORKNew YorkNEW YORKNew YorkNEW YORKNew YorkNEW YORKNew YorkNEW YORKStreet Address 1Street Address 2Warer Music Group Cop.IG33 BroadwayCity <td></td> <td></td> <td></td>			
City     Sate/Province/Country     ZIP/Postal/Code       New York     10019       New York     10019       Relationship:     Executive Officer [X] Director ] Promoter       Clarification of Response (if Necessary):     Middle Name       Marshall     Catanane       Street Address 1     Street Address 2       Warm Mask Cloup Cop.     LG3 Bandway       City     State/Province/Country     ZIP/Postal/Code       New York     NEW YORK     10019       Relationship:     Executive Officer [] Promoter     1019       Clarification of Response (if Necessary):     Item State/Province/Country     ZIP/Postal/Code       Last Name     First Name     Middle Name       Blavataik     Lor     Street Address 2       Warer Music Comp Cop.     1633 Broadway     ZIP/Postal/Code       City     State/Province/Country     ZIP/Postal/Code       New York     NEW YORK     10019       New York     NEW YORK     10019       Street Address 1     Street Address 2       Warer Music Comp Cop.     1633 Broadway     2IP/Postal/Code       City     State/Province/Country     ZIP/Postal/Code       New York     NEW YORK     10019       Street Address 1     Street Address 2       Warer Music Comp Cop.     16			
New York     NEW YORK     10019       Relationship:     Executive Officer [X] Director [] Promoter     International Construction       Clarification of Response (if Necessary):     Middle Name     Middle Name       Street Address 1     Street Address 2     International Construction       New York     NEW YORK     10019       Relationship: [] Executive Officer [] Director [] Promoter     International Construction (International Construction (Internation (Interation (International Construction (Internation (Internati		-	
Relationship:       Executive Office ( ) Director   Promoter         Clarification of Response (if Necessary):       Middle Name         Marshall       Cartaine         Street Address 1       Street Address 2         Wamer Music Group Corp.       1G33 Breadway         City       State/Province/Country       ZIP/PostalCode         New York       NEW YORK       10019         Relationship:       Executive Office   Director   Promoter       Director   Promoter         Clarification of Response (if Necessary):       Intel Address 2       Middle Name         Street Address 1       Street Address 2       View State/Province/Country       ZIP/PostalCode         New York       NEW YORK       10019       Street Address 1       Street Address 2         Wamer Music Group Cop.       1633 Breadway       City       Street Address 2         Wamer Music Group Cop.       1633 Breadway       10019         City       State/Province/Country       ZIP/PostalCode         New York       NEW YORK       10019         Relationship:       Executive Officer () Director   Promoter         Clarification of Response (if Necessary):       Last Name       Middle Name         Relationship:       State/Province/Country       ZIP/PostalCode         New York<			
Clarification of Response (if Necessary):          Last Name       First Name       Middle Name         Marshall       Cariance         Street Address 1       Street Address 2         Wamer Mark       New York       10019         Relationship:       Executive Offlicer Director Promoter       10019         Clarification of Response (if Necessary):       International Lan       Middle Name         Last Name       First Name       Middle Name       Street Address 1         Street Address 1       Street Address 2       Wamer Mark Group Cop.       103 Broadway         City       State/Province/Country       ZIP/PostalCode       New York         New York       Street Address 2       Wamer Mark Group Cop.       103 Broadway         City       State/Province/Country       ZIP/PostalCode       New York         New York       Nate/Country       ZIP/PostalCode       New York         Relationship:       Executive Offloor Province/Country       ZIP/PostalCode       New York         Clarification of Response (if Necessary):       Middle Name       Middle Name         Relationship:       Executive Offloor Province/Country       ZIP/PostalCode         New York       NEW YORK       No19       Street Address 2         Wamer Music Group Corp.       1633 Br	—		10019
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Marshall       Cariance         Street Address 1       Street Address 2         Wamer Music Group Corp.       IS3 Broadway         City       State/Province/Country       ZIP/PostalCode         New York       NEW YORK       10019         Relationship: [] Executive Officer [] Director [] Promoter       Clarification of Response (if Necessary):       Clarification of Response (if Necessary):         Last Name       First Name       Middle Name         Bavanink       Len       Street Address 1       Street Address 2         Wamer Music Group Corp.       IS3 Broadway       Clip       Street Address 2         City       State/Province/Country       ZIP/PostalCode       New York         New York       NEW YORK       10019       New York       No19         Relationship:       Executive Officer [] Director [] Promoter       Clarification of Response (if Necessary):       Last Name       Middle Name         Clarification of Response (if Necessary):       Last Name       Middle Name       Street Address 1       Street Address 2         Wamer Music Group Corp.       IG33 Broadway       Clip       Street Address 2       New York       NEW YORK       No19         Street Address 1       Street Address 2       Middle Name       Street Address 1       Street Address 2<	Clarification of Response (if Neces	ssary):	
Street Address 1     Street Address 2       Wamer Music Group Corp.     1633 Broadway       City     SteeP Province/Country     ZIP/PostalCode       New York     NEW YORK     10019       Relationship: X Executive Officer Director Promoter     International Steep S	Last Name	First Name	Middle Name
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City     State/Province/Country     ZIP/PostalCode       New York     10019       Relationship: ∑ Executive Officer □ Director □ Promoter        Clarification of Response (if Necessary):        Last Name     First Name     Middle Name       Bavatnik     Len        Street Address 1     Street Address 2       Wamer Music Group Corp.     163 Broadway     ZIP/PostalCode       City     State/Province/Country     ZIP/PostalCode       New York     NEW YORK     10019       Relationship: □ executive Officer ∑ Director □ Promoter        Clarification of Response (if Necessary):        Last Name     First Name     Middle Name       Robitson     Paul     Middle Name       Robitson     Paul     Middle Name       Robitson     Paul     Middle Name       Robitson     Paul     Middle Name       Robitson     Street Address 2        Wamer Music Group Corp.     1633 Broadway        City     State/Province/Country     ZIP/PostalCode       New York     NEW YORK     10019       Relationship: ∑ executive Officer □ Director □ Promoter        Clarification of Response (if Necessary):        Last Name     First Name     Middle Name <td>Street Address 1</td> <td>Street Address 2</td> <td></td>	Street Address 1	Street Address 2	
New York     NEW YORK     10019       Relationship: Stecutive Officer     Director     Promoter       Clarification of Response (if Necessary):     Middle Name       Blavatnik     Len       Street Address 1     Street Address 2       Wamer Music Group Corp.     1633 Broadway       City     State/Province/Country     ZIP/PostalCode       New York     NEW YORK     10019       Relationship:     Executive Officer Store     Promoter       Clarification of Response (if Necessary):     Middle Name     Niddle Name       Clarification of Response (if Necessary):     Middle Name     Niddle Name       Clarification of Response (if Necessary):     Street Address 2     Middle Name       Street Address 1     Street Address 2     Namer Music Group Corp.       New York     NEW YORK     10019       Relationship:     Street Address 2     Middle Name       Street Address 1     Street Address 2     Middle Name       Street Address 1     Street Address 2     Middle Name       Benet     Lincoln     Street Address 2     Middle Name       Stree	Warner Music Group Corp.	1633 Broadway	
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Clarification of Response (if Necessary):          Last Name       First Name       Middle Name         Blavatnik       Len       Middle Name         Blavatnik       Len       Street Address 1       Street Address 2         Wamer Music Group Cop.       1633 Broadway       City       State/Province/Country       ZIP/PostalCode         New York       New York       10019       State/Province/Country       ZIP/PostalCode         Relationship:       Executive Officer [X] Director [] Promoter       Middle Name       Middle Name         Robinson       Paul       M.       Street Address 2         Wamer Music Group Cop.       1633 Broadway       Middle Name         City       State/Province/Country       ZIP/PostalCode         New York       NEW YORK       10019         Relationship:       Xecutave Officer [] Director [] Promoter       Cly         City       State/Province/Country       ZIP/PostalCode         New York       NEW YORK       10019         Relationship:       Xecutave Officer [] Director [] Promoter       Street Address 2         Clarification of Response (if Necessary):       Last Name       Middle Name         Breet       Lincoln       Street Address 2       Street Address 2         Wamer Music Group Cop.       1	New York	NEW YORK	10019
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Blavanik     Len       Street Address 1     Street Address 2       Wamer Music Group Corp.     1633 Broadway       City     State/Province/Country     ZIP/PostalCode       New York     NEW YORK     10019       Relationship:     Executive Officer I promoter     Image: Street Address 2       Clarification of Response (if Necessary):     Middle Name       Last Name     First Name     Middle Name       Robinson     Paul     M.       Street Address 1     Street Address 2       Wamer Music Group Corp.     1633 Broadway       City     State/Province/Country     ZIP/PostalCode       New York     NEW YORK     10019       Relationship:     Street Address 2     Image: Street Address 2       Wamer Music Group Corp.     Istate/Province/Country     ZIP/PostalCode       New York     NEW YORK     10019       Relationship:     Street Address 2     Image: Street Address 2       Wamer Music Group Corp.     Istate/Province/Country     ZIP/PostalCode       Street Address 1     Street Address 2     Image: Street Address 2       Wamer Music Group Corp.     Istate/Province/Country     ZIP/PostalCode       New York     NEW YORK     10019       Relationship:     Executive Officer I promoter     Image: Street Address 2	Clarification of Response (if Neces	ssary):	
Street Address 1     Street Address 2       Wamer Music Group Corp.     1633 Broadway       City     State/Province/Country     ZIP/PostalCode       New York     NEW YORK     10019       Relationship:     Executive Officer IX Director Promoter     International Province/Country     ZIP/PostalCode       Clarification of Response (If Necessary):     International Province/Country     Middle Name       Robinson     Paul     M.       Street Address 1     Street Address 2       Warmer Music Group Corp.     1633 Broadway       City     Street Address 2       Warmer Music Group Corp.     1633 Broadway       City     Street/Province/Country     ZIP/PostalCode       New York     NEW YORK     10019       Relationship:     Executive Officer Director Promoter       Clarification of Response (If Necessary):     International Promoter       Clarification of Response (If Necessary):     Internatin Promoter       Clarification of Res	Last Name	First Name	Middle Name
Wamer Music Group Corp.1633 BroadwayCityState/Province/CountryZIP/PostalCodeNew YorkNEW YORK10019Relationship:Executive Officer XPeromoterClarification of Response (if Necessary):Last NameFirst NameMiddle NameRobinsonPaulM.Street Address 1Street Address 2Wamer Music Group Corp.1633 BroadwayCityState/Province/CountryZIP/PostalCodeNew YorkNEW YORK10019Relationship:X Executive Officer Director PromoterClarification of Response (if Necessary):Last NameFirst NameMiddle NameRelationship:X Executive Officer Director PromoterClarification of Response (if Necessary):Last NameFirst NameBenetLincolnStreet Address 1Street Address 2Wamer Music Group Corp.1633 BroadwayCityState/Province/CountryZIP/PostalCodeNEW YORKNew YorkNEW YORKNew YorkNEW YORKNew YorkNEW YORKIdition of Response (if Necessary):Last NameFirst NameBavatnikValentinStreet Address 1Street Address 2Wamer Music Group Corp.First NameBavatnikValentinStreet Address 1Street Address 2Wamer Music Group Corp.First NameBavatnikValentinStreet Address 1Street	Blavatnik	Len	
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New York     NEW YORK     10019       Relationship:     Executive Officer X Director     Promoter       Clarification of Response (if Necessary):     Image: Street Address 2       Last Name     First Name     Middle Name       Robinson     Paul     M.       Street Address 1     Street Address 2       Wamer Music Group Corp.     1633 Broadway       City     State/Province/Country     ZIP/PostalCode       New York     NEW YORK     10019       Relationship:     X Executive Officer     Director       Promoter     Image: Street Address 2     Image: Street Address 2       Clarification of Response (if Necessary):     Image: Street Address 2     Image: Street Address 2       Vamer Music Group Corp.     1633 Broadway     Image: Street Address 2       Clarification of Response (if Necessary):     Image: Street Address 2     Image: Street Address 2       Vamer Music Group Corp.     1633 Broadway     Image: Street Address 2       City     State/Province/Country     ZIP/PostalCode       New York     NEW YORK     10019       Relationship:     Executive Officer X Director     Promoter       Clarification of Response (if Necessary):     Image: Street Address 2     Image: Street Address 2       Kamer Music Group Corp.     1633 Broadway     Image: Street Address 2 <td>Warner Music Group Corp.</td> <td>1633 Broadway</td> <td></td>	Warner Music Group Corp.	1633 Broadway	
Relationship:       Executive Officer X       Director       Promoter         Clarification of Response (if Necessary):       Middle Name       Middle Name         Robinson       Paul       M.         Street Address 1       Street Address 2       Mamer         Wamer Music Group Corp.       1633 Broadway       ZIP/PostalCode         City       State/Province/Country       ZIP/PostalCode         New York       NEW YORK       10019         Relationship:       X       Executive Officer         Director       Promoter       Clarification of Response (if Necessary):         Clarification of Response (if Necessary):       Street Address 2         Vamer Music Group Corp.       1633 Broadway         City       Street Address 2         Wamer Music Group Corp.       1633 Broadway         City       Street Address 2         Wamer Music Group Corp.       1633 Broadway         City       Street Address 2         Wamer Music Group Corp.       1633 Broadway         City       Street Address 2         Wamer Music Group Corp.       1633 Broadway         City       Street Address 2         Wamer Music Group Corp.       1633 Broadway         City       State/Province/Country	City	State/Province/Country	ZIP/PostalCode
Clarification of Response (if Necessary):          Last Name       First Name       Middle Name         Robinson       Paul       M.         Street Address 1       Street Address 2         Wamer Music Group Corp.       1633 Broadway         City       State/Province/Country       ZIP/PostalCode         New York       NEW YORK       10019         Relationship:       X Executive Officer       Director         Clarification of Response (if Necessary):       Incoln       Incoln         Last Name       First Name       Middle Name         Benet       Lincoln       Incoln         Street Address 1       Street Address 2       Incoln         Vamer Music Group Corp.       1633 Broadway       Incoln         Street Address 1       Street Address 2       Incoln         Vamer Music Group Corp.       1633 Broadway       Incoln         City       State/Province/Country       ZIP/PostalCode         New York       NEW YORK       10019         Relationship:       Executive Officer Tolrector       Promoter         Clarification of Response (if Necessary):       Incoln       Incoln         Last Name       First Name       Middle Name         Blavatnik       Valentin       Incoln     <	New York	NEW YORK	10019
Last Name     First Name     Middle Name       Robinson     Paul     M.       Street Address 1     Street Address 2       Wamer Music Group Corp.     1633 Broadway       City     State/Province/Country     ZIP/PostalCode       New York     NEW YORK     10019       Relationship:     X Executive Officer     Director       Promoter     Clarification of Response (if Necessary):     Middle Name       Last Name     First Name     Middle Name       Benet     Lincoln     Street Address 2       Wamer Music Group Corp.     1633 Broadway     Gity       City     State/Province/Country     ZIP/PostalCode       New York     NEW YORK     10019       Relationship:     Street Address 2     Wamer Music Group Corp.       Gity     State/Province/Country     ZIP/PostalCode       New York     NEW YORK     10019       Relationship:     Executive Officer I Director     Promoter       Clarification of Response (if Necessary):     Last Name     Middle Name       Last Name     First Name     Middle Name       Blavatnik     Valentin     Street Address 2       Wamer Music Group Corp.     1633 Broadway     Gity       Street Address 1     Street Address 2       Wamer Music Group Corp. <td>Relationship: Executive Officer</td> <td>r 🔀 Director 🗌 Promoter</td> <td></td>	Relationship: Executive Officer	r 🔀 Director 🗌 Promoter	
RobinsonPaulM.Street Address 1Street Address 2Wamer Music Group Corp.1633 BroadwayCityState/Province/CountryZIP/PostalCodeNew YorkNEW YORK10019Relationship: X Executive Officer Direct PromoterStreet Address 2Carification of Response (if Necessary):Niddle NameBenetLincolnStreet Address 1Street Address 2Wamer Music Group Corp.1633 BroadwayCityState/Province/CountryZIP/PostalCodeNew YorkNEW YORK10019Relationship: Direct State/Province/CountryZIP/PostalCodeStreet Address 1Street Address 2Wamer Music Group Corp.1633 BroadwayCityState/Province/CountryZIP/PostalCodeNew YorkNEW YORK10019Relationship: Street Address 2Street Address 2ValentinStreet Address 2ValentinStreet Address 2ValentinStreet Address 2ValentinStreet Address 2ValentinStreet Address 2ValentinStreet Address 2Vamer Music Group Corp.1633 BroadwayCityState/Province/CountryStreet Address 1Street Address 2Vamer Music Group Corp.1633 BroadwayCityState/Province/CountryVamer Music Group Corp.1633 BroadwayCityState/Province/CountryVamer Music Group Corp.1633 BroadwayCityState/Province/CountryNew YorkNEW	Clarification of Response (if Neces	ssary):	
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New YorkNEW YORK10019Relationship: X Executive Officer Director PromoterPromoterClarification of Response (if Necessary):Middle NameLast NameFirst NameMiddle NameBenetLincolnStreet Address 1Street Address 2Warner Music Group Corp.1633 BroadwayCityState/Province/CountryZIP/PostalCodeNew YorkNEW YORK10019Relationship: Executive Officer X Director PromoterPromoterClarification of Response (if Necessary):Iter Address 2Last NameFirst NameMiddle NameBlavatnikValentinStreet Address 1Street Address 2Warner Music Group Corp.1633 BroadwayClarification of Response (if Necessary):Iter Address 2Last NameFirst NameMiddle NameBlavatnikValentinStreet Address 1Street Address 2Warner Music Group Corp.1633 BroadwayCityState/Province/CountryZIP/PostalCodeNew YorkNEW YORK10019	Warner Music Group Corp.	1633 Broadway	
Relationship: X Executive Officer Director Promoter         Clarification of Response (if Necessary):         Last Name       First Name         Benet       Lincoln         Street Address 1       Street Address 2         Wamer Music Group Corp.       1633 Broadway         City       State/Province/Country       ZIP/PostalCode         New York       NEW YORK       10019         Relationship: Executive Officer X Director Promoter       Promoter         Clarification of Response (if Necessary):       Middle Name         Last Name       First Name       Middle Name         Blavatnik       Valentin       Middle Name         Blavatnik       Valentin       Yamer Address 2         Wamer Music Group Corp.       1633 Broadway       ZIP/PostalCode         City       Street Address 2         Wamer Music Group Corp.       1633 Broadway         City       State/Province/Country       ZIP/PostalCode         Wamer Music Group Corp.       1633 Broadway       ZIP/PostalCode         City       State/Province/Country       ZIP/PostalCode         New York       NEW YORK       10019	City	State/Province/Country	ZIP/PostalCode
Clarification of Response (if Necessary):         Last Name       First Name       Middle Name         Benet       Lincoln       Street Address 1       Street Address 2         Wamer Music Group Corp.       1633 Broadway       Clivy       State/Province/Country       ZIP/PostalCode         New York       NEW YORK       10019         Relationship:       Executive Officer X Director       Promoter         Clarification of Response (if Necessary):       Middle Name         Last Name       First Name       Middle Name         Blavatnik       Valentin       Valentin         Street Address 1       Street Address 2       Vamer Music Group Corp.       1633 Broadway         City       State/Province/Country       ZIP/PostalCode       Valentin         Street Address 1       Street Address 2       Valentin       Valentin         Street Address 1       Street Address 2       Valentin       Valentin       Valentin         Street Address 1       Street YORK       ID019       Valentin       Valentin       Valentin	New York	NEW YORK	10019
Last NameFirst NameMiddle NameBenetLincolnStreet Address 1Street Address 2Warner Music Group Corp.1633 BroadwayCityState/Province/CountryZIP/PostalCodeNew YorkNEW YORKRelationship:Executive Officer X Director PromoterClarification of Response (if Necessary):Last NameFirst NameBlavatnikValentinStreet Address 1Street Address 2Warner Music Group Corp.1633 BroadwayCityState/Province/CountryZIP/PostalCodeNew YorkNEW YORK10019	Relationship: X Executive Office	r 🗌 Director 🗌 Promoter	
BenetLincolnStreet Address 1Street Address 2Warner Music Group Corp.1633 BroadwayCityState/Province/CountryZIP/PostalCodeNew YorkNEW YORK10019Relationship:Executive Officer X DirectorPromoterClarification of Response (if Necessary):PromoterMiddle NameBlavatnikValentinMiddle SameStreet Address 1Street Address 2ValentinStreet Address 1Street Address 2ZIP/PostalCodeWarner Music Group Corp.1633 BroadwayZIP/PostalCodeCityState/Province/CountryZIP/PostalCodeNew YorkNEW YORK10019	Clarification of Response (if Neces	ssary):	
Street Address 1Street Address 2Warner Music Group Corp.1633 BroadwayCityState/Province/CountryZIP/PostalCodeNew YorkNEW YORK10019Relationship:Executive Officer X DirectorPromoterClarification of Response (if Necessary):First NameMiddle NameBlavatnikValentinStreet Address 1Street Address 1Street Address 2Warner Music Group Corp.1633 BroadwayCityState/Province/CountryZIP/PostalCodeNew YorkNEW YORK10019	Last Name	First Name	Middle Name
Warner Music Group Corp.1633 BroadwayCityState/Province/CountryZIP/PostalCodeNew YorkNEW YORK10019Relationship:Executive Officer X DirectorPromoterClarification of Response (if Necessary):Frist NameMiddle NameBlavanikValentinValentinStreet Address 1Street Address 2Warner Music Group Corp.1633 BroadwayZIP/PostalCodeCityState/Province/CountryZIP/PostalCodeNew YorkNEW YORK10019	Benet	Lincoln	
CityState/Province/CountryZIP/PostalCodeNew YorkNEW YORK10019Relationship:Executive Officer X DirectorPromoterClarification of Response (if Necessary):Last NameFirst NameMiddle NameBlavatnikValentinStreet Address 1Street Address 2Warner Music Group Corp.1633 BroadwayCityState/Province/CountryZIP/PostalCodeNew YorkNEW YORK10019	Street Address 1	Street Address 2	
New YorkNEW YORK10019Relationship:Executive OfficerDirectorPromoterClarification of Response (if Necessary):Last NameFirst NameMiddle NameBlavatnikValentinStreet Address 1Street Address 2Warner Music Group Corp.1633 BroadwayCityState/Province/CountryZIP/PostalCodeNew YorkNEW YORK10019	Warner Music Group Corp.	1633 Broadway	
Relationship: Executive Officer X Director Promoter    Clarification of Response (if Necessary):   Last Name First Name Middle Name   Blavatnik Valentin   Street Address 1 Street Address 2   Warner Music Group Corp. 1633 Broadway   City State/Province/Country ZIP/PostalCode   New York NEW YORK 10019	City	State/Province/Country	ZIP/PostalCode
Clarification of Response (if Necessary):Last NameFirst NameMiddle NameBlavatnikValentinStreet Address 1Street Address 2Warner Music Group Corp.1633 BroadwayCityState/Province/CountryZIP/PostalCodeNew YorkNEW YORK10019	New York	NEW YORK	10019
Last NameFirst NameMiddle NameBlavatnikValentinStreet Address 1Street Address 2Warner Music Group Corp.1633 BroadwayCityState/Province/CountryZIP/PostalCodeNew YorkNEW YORK10019	Relationship: Executive Office	r X Director Promoter	
BlavatnikValentinStreet Address 1Street Address 2Warner Music Group Corp.1633 BroadwayCityState/Province/CountryNew YorkNEW YORK10019	Clarification of Response (if Neces	ssary):	
Street Address 1Street Address 2Warner Music Group Corp.1633 BroadwayCityState/Province/CountryZIP/PostalCodeNew YorkNEW YORK10019	Last Name	First Name	Middle Name
Warner Music Group Corp.1633 BroadwayCityState/Province/CountryZIP/PostalCodeNew YorkNEW YORK10019	Blavatnik	Valentin	
City     State/Province/Country     ZIP/PostalCode       New York     NEW YORK     10019	Street Address 1	Street Address 2	
New York NEW YORK 10019	Warner Music Group Corp.	1633 Broadway	
	City	State/Province/Country	ZIP/PostalCode
	New York	NEW YORK	10019
Relationship: Executive Officer X Director Promoter	Relationship: Executive Office	r X Director Promoter	
Clarification of Response (if Necessary):	Clarification of Response (if Neces	ssary):	

Dubuc	Nancy		
Street Address 1	Street Address 2		
Warner Music Group Corp.	1633 Broadway		
City	State/Province/Country	ZIP/PostalCode	
New York	NEW YORK	10019	
Relationship: Executive Office			
Clarification of Response (if Nece	ssary):		
Last Name	First Name	Middle Name	
Wagner	Donald	А.	
Street Address 1	Street Address 2		
Warner Music Group Corp.	1633 Broadway		
City	State/Province/Country	ZIP/PostalCode	
New York	NEW YORK	10019	
Relationship: Executive Office	er 🔀 Director 🗌 Promoter		
Clarification of Response (if Nece	ssary):		
Last Name	First Name	Middle Name	
Moot	Guy		
Street Address 1	Street Address 2		
Warner Music Group Corp.	1633 Broadway		
City	State/Province/Country	ZIP/PostalCode	
New York	NEW YORK	10019	
Relationship: X Executive Office	er 🗌 Director 🗌 Promoter		
Clarification of Response (if Nece	ssary):		
Last Name	First Name	Middle Name	
Steven	James		
Street Address 1	Street Address 2		
Warner Music Group Corp.	1633 Broadway		
City	State/Province/Country	ZIP/PostalCode	
New York	NEW YORK	10019	
Relationship: X Executive Office	er 🗌 Director 🗌 Promoter		
Clarification of Response (if Nece	ssary):		
Last Name	First Name	Middle Name	
Lousada	Max		
Street Address 1	Street Address 2		
Warner Music Group Corp.	1633 Broadway		
City	State/Province/Country	ZIP/PostalCode	
New York	NEW YORK	10019	
Relationship: X Executive Office	er 🗌 Director 🗌 Promoter		
Clarification of Response (if Nece	ssary):		
Last Name	First Name	Middle Name	
Kreiz	Ynon		
Street Address 1	Street Address 2		
Warner Music Group Corp.	1633 Broadway		
City	State/Province/Country	ZIP/PostalCode	
New York	NEW YORK	10019	
Relationship: Executive Office	er X Director Promoter		
Clarification of Response (if Nece	ssary):		
Last Name	First Name	Middle Name	
Hertz	Noreena		
Street Address 1	Street Address 2		

Warner Music Group Corp.

1633 Broadway

City New York	State/Province/Country NEW YORK	ZIP/PostalCode 10019
Relationship: Executive Officer X Director Promoter		
Clarification of Response (if Necessary):		
Last Name	First Name Michael	Middle Name
Lynton Street Address 1	Street Address 2	
Warner Music Group Corp.	1633 Broadway	
City	State/Province/Country	ZIP/PostalCode
New York	NEW YORK	10019
Relationship: Executive Officer X Dire	ector Promoter	
Clarification of Response (if Necessary):		
Last Name	First Name	Middle Name
Kurzman	Cecelia	
Street Address 1	Street Address 2	
Warner Music Group Corp.	1633 Broadway	
City New York	State/Province/Country NEW YORK	ZIP/PostalCode 10019
	_	10015
Relationship: Executive Officer X Dire	ector Promoter	
Clarification of Response (if Necessary):		
Last Name	First Name	Middle Name
Matusch	Timothy Street Address 2	
Street Address 1 Warner Music Group Corp.	Street Address 2 1633 Broadway	
City	State/Province/Country	ZIP/PostalCode
New York	NEW YORK	10019
Relationship: X Executive Officer Dire	ector Promoter	
Clarification of Response (if Necessary):		
4. Industry Group		
Agriculture	Health Care	Retailing
Banking & Financial Services	Biotechnology	
Commercial Banking		Restaurants
	Health Insurance	Technology
	Hospitals & Physicians	Computers
Investment Banking	Pharmaceuticals	Telecommunications
Pooled Investment Fund	Other Health Care	Other Technology
LIS the issuer registered as		Travel
an investment company under	Real Estate	Airlines & Airports
the Investment Company Act of 1940?		
		Lodging & Conventions
	Construction	Tourism & Travel Services
Other Banking & Financial Services	REITS & Finance	Other Travel
Business Services	Residential	
Energy		X Other
Coal Mining	Other Real Estate	
Electric Utilities		
Energy Conservation		
Environmental Services		
Oil & Gas		
Other Energy		

5. Issuer Size			
Revenue Range       OR         No Revenues       \$1 - \$1,000,000         \$1 - \$1,000,000       \$5,000,001 - \$5,000,000         \$5,000,001 - \$25,000,000       \$25,000,001 - \$100,000,000         \$25,000,001 - \$100,000,000       Over \$100,000,000         X Decline to Disclose       Not Applicable         6. Federal Exemption(s) and Exclusion(s) Claim	Aggregate Net Asset Value Range No Aggregate Net Asset Value \$1 - \$5,000,000 \$5,000,001 - \$25,000,000 \$25,000,001 - \$50,000,000 \$50,000,001 - \$100,000,000 Over \$100,000,000 Decline to Disclose Not Applicable ed (select all that apply)		
<ul> <li>Rule 504(b)(1) (not (i), (ii) or (iii))</li> <li>Rule 504 (b)(1)(i)</li> <li>Rule 504 (b)(1)(ii)</li> <li>Rule 504 (b)(1)(iii)</li> <li>Rule 506(b)</li> <li>Rule 506(c)</li> <li>Securities Act Section 4(a)(5)</li> </ul>	Investment Company Act Section 3(c)Section 3(c)(1)Section 3(c)(2)Section 3(c)(2)Section 3(c)(3)Section 3(c)(3)Section 3(c)(4)Section 3(c)(4)Section 3(c)(5)Section 3(c)(13)Section 3(c)(6)Section 3(c)(14)		
<ul> <li>7. Type of Filing</li> <li>X New Notice Date of First Sale 2023-09-30</li> <li>Amendment</li> <li>8. Duration of Offering</li> </ul>	First Sale Yet to Occur		
Does the Issuer intend this offering to last more that 9. Type(s) of Securities Offered (select all that a			
Equity       Pooled Investment Fund Interests         X Debt       Tenant-in-Common Securities         Option, Warrant or Other Right to Acquire Another Security       Mineral Property Securities         Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security       X Other (describe)         Deferred compensation amounts       Deferred compensation amounts			
10. Business Combination Transaction			
Is this offering being made in connection with a bus merger, acquisition or exchange offer? Clarification of Response (if Necessary):	siness combination transaction, such as a $\qquad \qquad $		
11. Minimum Investment			
Minimum investment accepted from any outside in	vestor \$0 USD		
12. Sales Compensation			

Recipient	Recipient CRD Number X None	
(Associated) Broker or Dealer X None	(Associated) Broker or Dealer CRD Number $\overline{X}$ None	
Street Address 1 City	Street Address 2 State/Province/Country	ZIP/Postal Code
State(s) of Solicitation (select all that apply) All States Check "All States" or check individual States	Foreign/non-US	

Total Amount Sold     \$963,690 USD       Total Remaining to be Sold     USD or X Indefinite
Clarification of Response (if Necessary):
Estimate of deferred discretionary bonus compensation based on percentage amount elected.
14. Investors
Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering.
Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:
15. Sales Commissions & Finder's Fees Expenses
Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.
Sales Commissions \$0 USD Estimate
Finders' Fees \$0 USD Estimate
Clarification of Response (if Necessary):
16. Use of Proceeds
Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.
\$0 USD Estimate
Clarification of Response (if Necessary):
Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

## **Terms of Submission**

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Warner Music Group Corp.	/s/ Trent N. Tappe	Trent N. Tappe	Senior Vice President	2023-10-13

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

<sup>\*</sup> This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D. States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.