

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
Notice of Effectiveness

Effectiveness Date: March 16, 2012 10:00 A.M.

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CIK: [0001319161](#)

Company Name: Warner Music Group Corp.

File Number: [333-179162](#)

CIK: [0001319162](#)

Company Name: WMG Holdings Corp.

File Number: [333-179162-01](#)